Primerica Shareholder Services

Quick Reference Guide

Easy Access To Primerica Shareholder Services

Online



Welcome to Shareholder Account Manager (SAM)

View your account online at www.shareholder.primerica.com using Primerica Shareholder Services' Shareholder Account Manager platform. View fund positions, balances, statements, and tax documents.

New users can follow the prompts to log in for the first time.

For additional Shareholder resources, go to "PFS Investments U.S." (located at the top of the SAM website) and select "PSS User Guide" in the drop down menu.

By Phone

Speak with a Financial Services professional by calling 1-800-544-5445. Get help with questions about account balances, transactions, maintenance, and general info. Phone calls are recorded and may be monitored for quality assurance purposes.

Primerica's Interactive Voice Response feature allows shareholders to get automated help.

Para servicio en español, marque 1-800-544-7278, disponible de 8:00 AM a 8:00 PM ET, de Lunes a Viernes.

Hearing or speech impaired clients may contact Primerica Shareholder Services at no cost using the Telecommunications Relay Service (TRS) by dialing 711. For more information, please refer to the Federal Communications Commission's TRS user guide fcc. gov/consumers/guides/telecommunications-relayservice-trs

By Mail

Regular Mail:

Primerica Shareholder Services P.O. Box 534485 Pittsburgh, PA 15253-4485

Overnight:

Primerica Shareholder Services Attention 534485 500 Ross Street, 154-0520 Pittsburgh, PA 15262

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